

January 24, 2023

National Stock Exchange of India Limited, Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Symbol: PNBHOUSING

Dear Sir

Subject: Disclosure pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 - Statement of Deviation or Variation in the use of proceeds for the quarter ended December 31, 2022

Pursuant to Regulation 52(7), 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular CIR/CFD/CMD1/162/2019 dated December 24, 2019 and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, please find enclosed herewith statement indicating deviation or variation in the use of proceeds of listed non-convertible securities in the specified format for the quarter ended December 31, 2022.

Kindly take the same on records.

Thanking You,
For **PNB Housing Finance Limited**

Sanjay Jain
Company Secretary & Head Compliance
Membership No. F2642
Enclosed: As above

CIN: L65922DL1988PLC033856



A. Statement of utilization of issue proceeds:

| Name of the | ISIN | Mode of Fund | Type of | Date | Amount | Funds | Any | If 8 is Yes, then | Remarks, |
|--|------|-----------------|------------|---------|--------|----------|-----------|------------------------|----------|
| Issuer | | Raising (Public | Instrument | of | raised | utilized | deviation | specify the purpose of | if any |
| | | issues/ Private | | raising | | | (Yes/No) | for which the funds | |
| | | placement) | | funds | | | | were utilized | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| No funds were raised through Non-Convertible Securities during quarter ended December 31, 2022 | | | | | | | | | |

B. Statement of deviation/ variation in use of Issue proceeds:

| Particulars | Remarks | | | |
|---|--|--|--|--|
| Name of listed entity | PNB Housing Finance Limited | | | |
| Mode of fund raising | Public issue/ Private placement | | | |
| Type of instrument | Non-convertible Securities | | | |
| Date of raising funds | No funds were raised through NCDs during quarter ended December 31, 2022 | | | |
| Amount raised | Not Applicable | | | |
| Report filed for quarter ended | December 31, 2022 | | | |
| Is there a deviation/ variation in use of funds raised? | Not Applicable | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Yes /No | | | |
| If yes, details of the approval required | Not Applicable | | | |
| Date of approval | Not Applicable | | | |
| Explanation for the deviation/ variation | Not Applicable | | | |
| Comments of the audit committee after review | Not Applicable | | | |
| Comments of the auditors, if any | Not Applicable | | | |
| Objects for which funds have been raised and where there has been a dev | riation/ variation, in the following table: | | | |

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| Original Object | Modified object, if any | Original Allocation | Modified Allocation, if any | Funds utilized | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
|-----------------|----------------------------|------------------------|-----------------------------------|----------------|--|-----------------|
| | | | Not A | pplicable | , | |

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory: Sanjay Jain

Designation: Company Secretary and Head Compliance

Date: January 24, 2023